

My 2016 Quarterly Plan

Q1 Projects

January-March

Run Business Accelerator Mastermind #1

Launch the Start Strong Program

Re-launch Pathway To Profitable Programs

Finalize the PPP funnel

Finalize the ICE funnel

Finalize the VAB Funnel

Refine the BAQ nurture campaign

Find, hire and train GEA's Director of Marketing

Find, hire and train a copywriter

Find, hire and train a Social Media Manager

2 Speaking gigs or Sponsorships

Conduct a re-engagement Campaign for VAB

Initiate the team incentive plan

Q2 Projects

April-June

Re-launch Ideal Client Enroller

3 speaking gigs or Sponsorships

Find, hire and train an amazing virtual assistant

Conduct a re-engagement Campaign for ICE

Launch ICE for Financial Planners

Launch Business Accelerator Mastermind #2

Q3 Projects

July-September

3 Speaking gigs or Sponsorships

Find, hire and train 1 virtual assistant

Host a live event

Pay off small note #1

Launch Business Accelerator Mastermind #3

Q4 Projects

October-December

2 Speaking gigs or Sponsorships

Finish my book by 12/31/16

Pay off small note #2

Secure a Line of Credit

Re-launch Pathway To Profitable Programs

Lead Generation Plan

- ☐ Daily, weekly & monthly SM posting plan
- ☐ 4 monthly summits/interviews
- ☐ Bi-monthly newsletter
- ☐ Promote 1 JV partner

Average Monthly Goals

- ☐ Launch 25 Academies
- ☐ Launch 50 Assessments
- Grow the list by 1250
- ☐ 1 Publishing house partnership